

1. On the Home screen, select an account to view details and transaction history by clicking on the tile.

ACCOUNTS	1
PREM BUSINESS CHECKING Available Balance Current Balance	\$ 5,132.89 \$5,132.89

2. View historical transactions, with the newest transactions listed at the top by default.

3. Select the Details & Settings tab to display the account details.

PREM BUSINESS CHECKING	\$5,132.89 \$5,132.89 Current Balance Available Balar	9 nce
Transactions Details & Settings		
	Q 7 \$≠ ₹	:
Q Search transactions		
Date 🗟	Description	
SEP 14 2023 BANKCARD 1260 BTOT DEP	+ \$1,953.96 \$5,132.89	
SEP 13 2023	- \$289.79 \$3,178.93	
SEP 13 2023 PAYCHEX-HRS 401(K)	- \$596.50 \$3,468.72	
SEP 13 2023 BANKCARD 1260 BTOT DEP	+ \$1,400.00 \$4,065.22	

PREM BUS	\$5,132.89 \$5,132.89 Current Balance Available Balance		
Transactions	Details & Settings		
			ē
	DETAILS		
	Account Number	Current Balance	
	4002753202	\$5,132.89	
	Available Balance	Interest Rate	
	\$5,132.89	0.00%	
	Year-To-Date Interest Amo \$0.00	unt Previous Year-To-Date Intere Amount \$0.00	est
	SETTINGS		
	Online Display Name		
	PREM BUSINESS CHECKING	Ø	
	Visibility on Home 🕐		-0



4. Select the 'Filters' icon to view the various search criteria for all transaction history.

PREM BUSINESS CHECKING	\$5,132.89	\$5,132.89
Last Updated: September 14, 2023 11:07 PM	Current Balance	Available Balance
Transactions Details & Settings	Filters Q \ \ \	≵ ⊥ :

5. Select 'Apply Filters' after selecting the desired search criteria..

PREM BUSINESS CHECKING Last Updated: September 14, 2023 11:07 PM				\$5, Curre	132.89 Int Balanc	e Av	\$ 5,13 ailable I	2.89 Balance
Transactions Details & Settings								
				Q	∇	\$≵	\downarrow	:
Time Period								
								\sim
Description		Transa	ction Type					
								\sim
Min Amount		Max A	mount					
\$ 0.00	to	\$						0.00
Starting Check #		Ending	g Check #					
	to							
				_				
					Rese	t /	Apply Fi	iters



6. Select the 'Export' icon to display a listing of available file formats. The export will include all transactions specified in the filter by the user.



7. Select the 'Options' icon to display available actions.

