SMART Money Goals worksheet

Your financial goals are specific things you want to do with your money within a certain time period. Short-term goals are accomplished under one (1) year, mid-term goals are accomplished within one to five (1-5) years, and long-term goals generally take more than five (5) years to achieve.

Your goals		Target date	Total needed	Current savings	Additional savings needed	Pay periods until target date	Savings needed per pay period	Savings needed per month
Short-term goal (under 1 year)								
Mid-term goal (1-5 years)								
Long-term goals (over 5 years)								