

# Financial Goals Worksheet

The next step to building a budget is to identify and write down your goals. Use this fillable worksheet to write down your goals and the dates for when you want to accomplish these goals.

## List your short-term goals (under 1 year)

Short-term goals	Target date

## List your mid-term goals (1-5 years)

Mid-term goals	Target date

## List your long-term goals (5+ years)

Long-term goals	Target date

Now that you have written down your goals, take a moment to see how your goals can help you create a budget and stick to it. Contact us if we can help!



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